



Corporate Office: 254-260, Avvai Shanmugam Salai, Royapettah, Chennai-600014

**Outstanding Tier 1/ Tier 2 Bonds/ Infrastructure Bonds as on 30.10.2024**

Sl. No.	Particulars	ISIN No.	Issue size (Rs. in Crore)	Coupon Rate % (P.a.)	Date of Allotment	Date of Maturity	Embedded option if any	Ratings
1	AT 1 Bonds Series II	INE562A08057	1048	8.44	08/12/2020	Perpetual	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Stable by CRISIL  AA+ Outlook Stable by CARE
2	AT 1 Bonds Series III	INE562A08065	560	8.44	14/12/2020	Perpetual	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Stable by CRISIL  AA+ Outlook Stable by CARE
3	AT 1 Bonds Series IV	INE562A08073	392	8.44	30/12/2020	Perpetual	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Stable by CRISIL  AA+ Outlook Stable by CARE
4	Tier 2 Bonds Series I	INE428A08028	500	8.78	20/1/2015	20/1/2025	Not Available	AAA Outlook Stable by Brickwork  AAA Outlook Stable by CRISIL  AAA Outlook Stable by CARE
5	Tier 2 Bonds Series II	INE428A08044	1000	8.64	21/12/2015	20/12/2025	Not Available	AAA Outlook Stable by Brickwork  AAA Outlook Stable by CRISIL  AAA Outlook Stable by CARE
6	Tier 2 Bonds Series III	INE428A08051	1000	8.15	25/1/2017	25/1/2027	Not Available	AAA Outlook Stable by CARE  AA+ Outlook Positive by India Ratings
7	Tier 2 Bonds Series IV	INE428A08101	1500	9.53	27/12/2019	27/12/2029	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Positive by India Ratings  AAA Outlook Stable by CRISIL
8	Tier 2 Bonds Series V	INE562A08081	2000	6.18	13/1/2021	13/1/2031	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AAA Outlook Stable by CRISIL  AAA Outlook Stable by CARE
9	Infrastructure Bond Series I	INE562A08099	5000	7.24	13/09/2024	13/09/2034	Not Available	AAA Outlook Stable by CRISIL  AAA Outlook Stable by CARE
10	Infrastructure Bond Series II	INE562A08107	5000	7.12	25/10/2024	25/10/2034	Not Available	AAA Outlook Stable by CRISIL  AAA Outlook Stable by CARE

