



Corporate Office: 254-260, Avvai Shanmugam Salai, Royapettah, Chennai-600014

Outstanding AT 1/ Tier 2 Bonds as on 22.01.2024

Sl.No.	Particulars	ISIN No.	Issue size (Rs. in Crore)	Coupon Rate % (P.a.)	Date of Allotment	Date of Maturity	Embedded option if any	Ratings
1	AT 1 Bonds Series II	INE562A08057	1048	8.44	08/12/2020	Perpetual	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Stable by CRISIL AA+ Outlook Stable by CARE
2	AT 1 Bonds Series III	INE562A08065	560	8.44	14/12/2020	Perpetual	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Stable by CRISIL AA+ Outlook Stable by CARE
3	AT 1 Bonds Series IV	INE562A08073	392	8.44	30/12/2020	Perpetual	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Stable by CRISIL AA+ Outlook Stable by CARE
4	Tier 2 Bonds Series I	INE428A08028	500	8.78	20/1/2015	20/1/2025	Not Available	AAA Outlook Stable by Brickwork AAA Outlook Stable by CRISIL AAA Outlook Stable by CARE
5	Tier 2 Bonds Series II	INE428A08044	1000	8.64	21/12/2015	20/12/2025	Not Available	AAA Outlook Stable by Brickwork AAA Outlook Stable by CRISIL AAA Outlook Stable by CARE
6	Tier 2 Bonds Series III	INE428A08051	1000	8.15	25/1/2017	25/1/2027	Not Available	AAA Outlook Stable by CARE AA+ Outlook Stable by India Ratings
7	Tier 2 Bonds Series IV	INE428A08101	1500	9.53	27/12/2019	27/12/2029	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AA+ Outlook Stable by India Ratings AAA Outlook Stable by CRISIL
8	Tier 2 Bonds Series V	INE562A08081	2000	6.18	13/1/2021	13/1/2031	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AAA Outlook Stable by CRISIL AAA Outlook Stable by CARE

