

SEBI Circular No. SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated November 12, 2020

Monitoring of Utilization certificate and Asset cover - 31.12.2021

Sr. No	Name of the listed entity - Indian Railway Finance Corporation		Issue Type (Public/ Privately placed listed)	Issue size (in ₹ crores)	Secured / Unsecured	Periodical status / performance reports/quarter ly compliance reports/ financial statements submitted by the listed entity (Yes/No)	Utilization Certificate]		Asset Cover Certificate			
	ISIN	Series					Date of Receipt of the certificate	Delay (if any) & reasons (including follow up done by debenture trustee)	Asset Cover Certificate provided by (debenture trustee / statutory auditor / other pls specify)	Asset cover ratio maintain ed	Date of asset cover certificate	Delay (if any in submission) & reasons (including follow up done by debenture trustee)
1	INE053F09EL2	53C	Private placed	410	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1:1	16.02.2022	Nil
2	INE053F09EN8	54A	Private placed	150	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1:1	16.02.2022	Nil
3	INE053F09E06	54B	Private placed	320	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1:1	16.02.2022	Nil
4	INE053F09FD6	55O	Private placed	33	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1:1	16.02.2022	Nil
5	INE053F09FI5	57	Private placed	200	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
6	INE053F09FK1	58A	Private placed	500	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
7	INE053F09FP0	61A	Private placed	615	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
8	INE053F09FS4	62B	Private placed	285	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
9	INE053F09FV8	63B	Private placed	315	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
10	INE053F09GL7	65M	Private placed	60	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
11	INE053F09GM5	65N	Private placed	60	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
12	INE053F09GN3	65O	Private placed	60	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
13	INE053F09GQ6	67 A	Private placed	200	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
14	INE053F09GR4	67 B	Private placed	385	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
15	INE053F09GV6	69	Private placed	600	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
16	INE053F09GX2	70AA	Private placed	1410	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
17	INE053F09GY0	70A	Private placed	15	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
18	INE053F09GZ7	70B	Private placed	15	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
19	INE053F09HA8	70C	Private placed	15	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
20	INE053F09HB6	70D	Private placed	15	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
21	INE053F09HC4	70E	Private placed	15	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
22	INE053F09HD2	71A	Private placed	220	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
23	INE053F09HE0	71B	Private placed	220	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
24	INE053F09HF7	71C	Private placed	220	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
25	INE053F09HG5	71D	Private placed	220	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
26	INE053F09HH3	71E	Private placed	220	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
27	INE053F09HM3	74	Private placed	1076	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
28	INE053F09HN1	75	Private placed	150	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
29	INE053F09HP6	76 A	Private placed	255	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
30	INE053F09HQ4	76B	Private placed	995	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
31	INE053F09HU6	79A	Private placed	191.511	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
32	INE053F07520	80	Publicly placed	3173.238	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil
33	INE053F07538	80 A	Publicly placed	3095.652	Secured	Yes	24.02.2022	Nil	Chartered Accountants (A T K & Associates)	1.25:1	16.02.2022	Nil