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Head Office: Legal Dept  
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LEGL: HO:DT:REF:24: 2022-23

DATE: 17.06.2022

To Bond Holders  
NINL 2021 bonds – ISIN INE514F07075

Dear Sir /Madam,

Sub: Redemption / Payment of principal and interest due for NINL 2021 bonds

Ref: Our earlier letter dated 20.05.2022

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With reference to above, Indian Bank, Debenture Trustee has requested M/s. SBI Capital Markets, the transaction advisor for the disinvestment of M/s. NINL, to update on the status of payment of NINL 2021 dues to bond holders. In this regard, vide their mail dated 16.06.2022, the transaction advisor has informed that, the Completion Date has been decided as 4<sup>th</sup> July 2022 and requested us for final dues as on 04<sup>th</sup> July 2022. The same has been submitted from our end on 17.06.2022.

This is for your information and we note to communicate any further update regarding NINL 2021 bonds payment status.

Yours Faithfully,

Assistant General Manager

