

WSPF/TPB/ 2016/T & B/23

October 13, 2021

The Branch Manager,
Indian Bank, Clock Tower Branch,
Royapettah,
Chennai – 600 014.

Sir,

Sub: Furnishing of Information regarding Municipal Debt Securities –
WSPF 8.25% Bond issue during May 2017 for Rs.80 crores – reg.

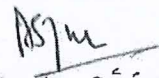
Ref: Your mail dated 06.10.2021

With reference to your mail cited above, the details for the quarter ended March 2021 of 8.25% Unsecured Redeemable Non-Convertible Taxable Pooled Bonds with Unconditional and irrevocable Government Guarantee issued by Water and Sanitation Pooled Fund (WSPF) during May 2017 are furnished below:

Accounts/funds to be maintained in case of Municipal Debt Securities							
Sl. No.	Name of the listed Entity/Trust Fund	Type of Issue (Public/Private placed)	Issue Size (in Rs. crores)	Size/ Value of Fund / account maintained			Action taken by debenture trustee, if any (in case of shortfall etc.)
				No lien escrow account	Interest payment account	Sinking fund account	
1	Water and Sanitation Pooled Fund	Privately placed	80.00	SB A/c No. 6536358011 maintained with Indian Bank, Clock Tower Branch, Chennai - 600014		NA	NA

Thanking you,

Yours Faithfully,
For Water and Sanitation Pooled Fund


For Member Secretary

Fund Manager of WSPF

TAMILNADU URBAN INFRASTRUCTURE FINANCIAL SERVICES LIMITED

No.19, T.P. Scheme Road, Raja Annamalaipuram, Chennai - 600 028.

Ph : 044 - 24643103 | 24643104 | 24643105 | 24643107 Fax : 044 - 24613106 website : www.tnuifsl.com

Annexure-1

WATER AND SANITATION POOLED FUND

List of Bondholders of 8.25% Taxable Pooled Bonds as on 31.03.2021

Sl. No	Name and Address of the Bondholders	No. of bonds	Face Value per Bond	Total Amount
			(Rs.)	
1	Member Secretary, Chennai Metropolitan Development, No.1, Gandhi Irwin Road, Egmore, Chennai – 600 008	300	10,00,000	30,00,00,000
2	The Chairman & Managing Trustee, CMDA Employees Pension Fund Trust, No.1, Gandhi Irwin Road, Egmore, Chennai – 600 008.	100	10,00,000	10,00,00,000
3	State Industries Promotion Corporation of Tamil Nadu Limited (SIPCOT), 19 A, Rukmani Lakshmipathi Road, Egmore, Chennai – 600 008.	100	10,00,000	10,00,00,000
4	Tamil Nadu Urban Infrastructure Financial Services Limited (TNUIFSL), No. 19, T.P. Scheme Road, Raja Annamalai Puram, Chennai – 600 028	50	10,00,000	5,00,00,000
5	Tamil Nadu Housing Board (TNHB), No.493, Annasalai, Nandanam, Chennai – 600 035.	250	10,00,000	25,00,00,000
Total		800		80,00,00,000
				Rs.80 Crs.