

**DISCLOSURE**

<b>Date</b>	<b>Subject</b>
28.07.2016	Bank has successfully raised further Rs.600 crore under Basel III compliant Tier II Bonds on July 28, 2016 with a coupon of 8.10% p.a., tenor at 10 years and Call Option after completion of 5 years, on private placement basis. The Credit Rating assigned is "CRISIL AAA/Negative" and "CARE AAA".